**INTEREST RATES MARKET NOTICE**

**Date: 02 September 2015**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SA LTD –“CLN416”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD** on Interest Rate Market with effect from 2 September 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN416

**Nominal Issued** R 10,000,000.00

**Issue Price** R 10,000,000.00

**Coupon** …% (3 Month JIBAR as at 02 Sep 2015 of …% plus 420 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 July 2020

**Books Close** 8 October, 8 January, 8 April, 8 July

**Interest Payment Date(s)** 18 October, 18 January, 18 April, 18 July,

**Last Day to Register** By 17:00 on7 October, 7 January, 7 April, 7 July

**Issue Date** 2 September 2015

**Date Convention** Following

**Interest Commencement Date** 2 September 2015

**First Interest Payment Date** 18 October 2015

**ISIN No.** ZAG000129495

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN416%20Pricing%20Supplement%2020150902.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN416%20Pricing%20Supplement%2020150902.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Carl Wiesner Standard Bank +27 11 7217211

Corporate Actions JSE +27 11 5207000